S·O·SsM Fluid Analysis in my.cat.com How To's

Ways to Search

Sorting and Filtering via Column Headers

Column headers are displayed at the top of each column and they allow you to sort and filter the table data. You can:

- Sort data in ascending or descending order
- Select options from drop-down lists
- Enter specific search criteria into text boxes

CAI	DASHBOARD FLEET	SAMPLES	SUBMIT	REPORTS PREFER	ENCES		A known cor number ca	nplete or pa an be entere	rtial serial d in the
CLOS	E SAMPLES DOWNLOAD RESUL	TS 🔀		Select filter	•	III Filter Details	'Asset Ser	ial Number'	column
\bigcap	HEALTH Y HEALTH		AB DATE Last 30 Days	STATUS - ~	LAB NUMBER	COMPONENT	→ ASSET SERIAL NO.::	DEALER NAME	~ ~
~	Vincheck All	07	//06/2016	New	ACES-46188-1005	ENGINE	24520	DEALER NAME	+
~	Urgent Action Required	07	//06/2016	New	ACES-46188-1074	FINAL DRIVE LEFT	26118_SAMPLES	DEALER NAME	+
~	Action Required	07	//06/2016	New	ACES-46188-1080	FINAL DRIVE LEFT	RJG00750	DEALER NAME	+
~	Monitor Compartment No Action Required	07	//06/2016	New	ACES-46188-1076	FINAL DRIVE FROM	IT L 2088_SAMPLES	DEALER NAME	+
~	No Comment	07	//06/2016	New	ACES-46188-1077	DIFFERENTIAL REA	AR 2088_SAMPLES	DEALER NAME	+
\bigcup	× A	07	//06/2016	New	ACES-46188-1078	FINAL DRIVE REAR	LE 2088_SAMPLES	DEALER NAME	+

To clear header filters, click on the **Settings** gear icon located top right of the table then click on **Clear all filters**.

Sorting and Filtering Using Advanced Filters

The Advanced Filters feature helps further narrow down data by giving you the tools to specify multiple conditions (properties) for a given filter, so you can customize the information displayed based on the filter selected.

CAT	DASHBOARD	FLEET	SAMPLES	SUBMIT	REPORTS	PREFERENCES					w	elcome PPS-000920D4	✓ Need Help	0
				Sample Activity equals Action Taken Sample Asset Model equals VAL1450_DESCONOCID Add Filter Condition Asset Filter			• CONOCID	₩ Filter Details	©′ îi ©′ îi v XReset					
✓ HEA	ALTH select Option	HEALT	TH HISTORY	STATUS •	✓ LAB I	NUMBER ~ ASSET	T SERIAL NU.::	COMPONENT	LAB DATE Select Opt	✓ INTER ion▼	RPRETATION	DEALER NAME	-	¢

Specify filter criteria by using lists to choose the property, operator, and in many cases predefined values based on the filter types.

In other cases, you will need to know the value to enter directly, or you may be presented with a *Lookup Value* dialog box to help you quickly retrieve condition values from information stored in the database.

If you end your session with a filter selected, when you log back in, the system will retain the last filter used and the data presented will be filtered accordingly.

NOTE: Clicking on **Clear all filters** from **Settings** does not clear filters applied via the Advanced Filters feature. An active advanced filter must be cleared by clicking on **Reset** found in that section.

For more details on how to configure your screen and make searches easier, please see the "Configuring the System" Quick Hint Guide.

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